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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): April 23, 2018**

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**DUCOMMUN INCORPORATED**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-08174**  
(Commission  
File Number)

**95-0693330**  
(IRS Employer  
Identification No.)

**200 Sandpointe Avenue, Suite 700, Santa Ana, California**  
(Address of principal executive offices)

**92707-5759**  
(Zip Code)

**Registrant's telephone number, including area code (657) 335-3665**

**N/A**  
(Former name or former address, if changed since last report.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter)

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(e) of the Exchange Act

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**Item 8.01 Other Events.**

On April 23, 2018, Ducommun Incorporated (the “Company”) issued a press release announcing the completion of its acquisition of Certified Thermoplastics Co., LLC (“CTP”). A copy of the press release is attached as Exhibit 99.1 and is incorporated herein by reference.

The purchase price was equal to \$30.5 million, subject to customary post-closing adjustments. The Company funded the purchase price by drawing down \$30.5 million from its revolving credit facility (the “Revolving Credit Facility”) under its Credit Agreement, dated June 26, 2015, among the Company, certain of its subsidiaries, Bank of America, N.A., as administrative agent, swingline lender and issuing bank, and other lenders party thereto. Following the draw down, the Company has approximately \$116 million available under the Revolving Credit Facility.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

**Exhibit  
No.**

**Exhibit Title or Description**

99.1 [Ducommun Incorporated press release issued on April 23, 2018.](#)

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DUCOMMUN INCORPORATED

(Registrant)

Date: April 23, 2018

By: /s/ Douglas L. Groves

Douglas L. Groves

Vice President, Chief Financial Officer and Treasurer

200 Sandpointe Avenue, Suite 700  
Santa Ana, CA 92707-5759  
657.335.3665  
[www.ducommun.com](http://www.ducommun.com)



## NEWS RELEASE

### **Ducommun Acquires Certified Thermoplastics Co., LLC**

*Supplier of Highly Engineered Extruded Plastics and Compounds*

SANTA ANA, Calif., April 23, 2018 — Ducommun Incorporated (NYSE:DCO) (“Ducommun” or the “Company”) today announced that it has completed the acquisition of Certified Thermoplastics Co., LLC (“CTP”), based in Santa Clarita, Calif. Founded in 1978, CTP is a leader in precision profile extrusions and extruded assemblies of engineered thermoplastic resins, compounds and alloys for a wide range of commercial aerospace, defense, medical, and industrial applications.

“I am delighted to welcome the CTP team to Ducommun as we continue to add high value engineered products to the portfolio,” said Stephen Oswald, Ducommun president and chief executive officer. “As I’ve stated in the past, our strategy is to diversify towards more customized, higher value, engineered products with greater aftermarket potential. CTP adds to the Company’s proprietary capabilities in aerostructures and expands our footprint into an entirely new market – aircraft interiors. I am also pleased that Robert Duncan, CTP’s current president and its primary shareholder, will be staying on to help with the transition of the business to Ducommun.”

“I am very excited to join the Ducommun family. CTP’s focus on specialty extrusions – particularly for use in aviation interiors – will complement Ducommun’s existing portfolio of products across its end-use markets. I also believe that by joining Ducommun, CTP will be able to further accelerate the growth that we have experienced over the past few years,” added Robert Duncan, CTP’s president.

Ducommun expects the acquisition to be accretive to earnings within the first year following closing and financed the purchase through its existing revolving credit facility.

#### **Advisors**

Winston & Strawn LLP served as legal advisor to Ducommun. Houlihan Lokey served as financial advisor and Morgan, Lewis & Bockius LLP served as legal advisor to CTP.

#### **About Ducommun Incorporated**

Ducommun Incorporated delivers value-added innovative manufacturing solutions to customers in the aerospace, defense and industrial markets. Founded in 1849, the company specializes in two core areas – Electronic Systems and Structural Systems – to produce complex products and components for commercial aircraft platforms, mission-critical military and space programs, and sophisticated industrial applications. For more information, visit [www.ducommun.com](http://www.ducommun.com).

#### **About Certified Thermoplastics Co., LLC**

CTP was founded in 1978 and supplies extrusions and extruded assemblies to a wide variety of industrial customers including for medical, lighting, energy, and communications applications. However, a large part of the company’s business is within the aviation and aerospace sector, with clients such as Boeing (both civilian and

military), Airbus, Embraer, Bombardier and others. CTP specializes in the extrusion of engineered thermoplastic resins, compounds and alloys, including high temperature resins, flame retardant, low smoke and fume resins, glass and carbon reinforced compounds that add strength and static dissipation properties, and chemical resistance for use in harsh environments. Additional information can be found at [www.ctplastics.com](http://www.ctplastics.com).

*This press release includes “forward looking statements” relating to the acquisition of Certified Thermoplastics Co., LLC discussed above, including statements relating to Ducommun’s expectations relating to the acquisition being accretive to its earnings. These statements are based on assumptions currently believed to be valid, but they involve risks and uncertainties that could cause our actual results to differ materially from those expressed in the forward looking statements. Important uncertainties that could cause our actual results to differ from those expressed in the forward looking statements are identified in our reports filed with the SEC, including our Quarterly Reports on Form 10-Q, our Annual Reports on Form 10-K, and our Current Reports on Form 8-K. The forward looking statements included in this press release are made only as of the date of this press release, and Ducommun does not undertake any obligation to (and expressly disclaims any such obligation to) update the forward looking statements to reflect subsequent events or circumstances.*

**Contacts**

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