# INVESTOR Fact Sheet

Q3 2026

Ducommun

## Investment Data

*(as of October 2, 2026)*

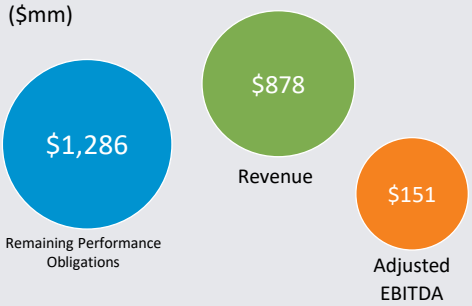
| | |
|---|---|
| NYSE | DCO |
| 52-Week Price Range | $84.76- $210.39 |
| Market Capitalization | $2,653m |
| Shares Outstanding* | 15.1m |
| Fiscal Year End | December 31 |
| Website | www.ducommun.com |

**Common shares outstanding on October 3, 2026*

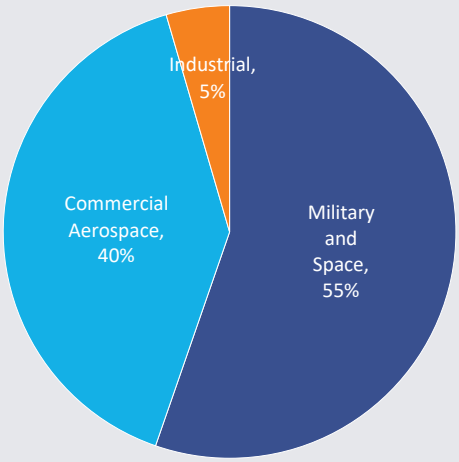
- Boeing
- Northrop Grumman
- Parker Hannifin Corp
- RTX Corporation
- ST Engineering

## LTM Q3 2026 Performance

($mm)




## Diverse End Markets and Platforms




## COMPANY PROFILE

Ducommun Incorporated delivers value-added innovative manufacturing solutions to customers in the aerospace, defense and industrial markets. Founded in 1849, the company specializes in two core areas—Electronic Systems and Structural Systems—to produce complex products and components for commercial aircraft platforms, mission-critical military and space programs, and sophisticated industrial applications.

## INVESTMENT HIGHLIGHTS

- Customer-focused leading global provider of advanced products and services for the aerospace, defense and other technology-driven markets
- Broad capabilities that enable movement to more sophisticated, higher value-added products
- Focused, niche approach capitalizes on growing market demand opportunities
- Well positioned to benefit from increasing demand for advanced integrated systems
- Focused on growing strategic relationships with blue chip customers
- Strong remaining performance obligations.
- Consistent cash flow

## KEY LONG-TERM GROWTH DRIVERS

- Low volume, high mix electronics market
  - Outsourcing trend drives market growth
  - Increased electronics content
  - Strong demand for military electronics solutions on several platforms across missile defense systems, fixed wing aircraft and helicopters
- Recovery of the commercial aerospace industry after the impact of the COVID-19 Pandemic, resulting in increasing build rates on several key programs:
  - Boeing 737 and 787
  - Airbus A320, A330 and A220
- Execution of acquisitions strategy
- New products and technologies such as VersaCore Composite™



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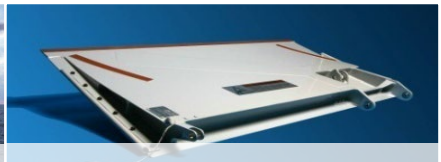
Ducommun

## Structural Systems *(44% of FY 2025 Revenue)*

Designs, engineers and manufactures large, complex contoured aerostructure components/assemblies



Rotor Blade Assemblies



Flight Control Surface Assemblies



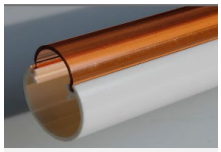
Exhaust Systems and Engine Ducts



Fuselage Skins and Assemblies



Composite Winglets



Plastic Extrusion Products



Ammunition Handling Systems



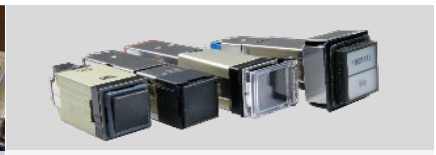
Magnetic and Mechanical Seals

## Electronic Systems *(56% of FY 2025 Revenue)*

Designs, engineers and manufactures high-reliability electronic and electromechanical systems and subsystems



Box-Level Assemblies



Human Machine Interface Products



Design, Engineering and Test



Printed Circuit Board Assemblies



Interconnect Systems



Lightning Diversion Strips and Suppressors

## Q3 2026 HIGHLIGHTS

- Net revenues of $227 million
- Net income of $13.9 million, or $0.89 per diluted share
- Adjusted net income of $18.8 million, or $1.21 per diluted share
- Adjusted EBITDA of $39.7 million (17.5% of revenue)
- Remaining performance obligations of $1.3 billion

## CONTACT INFORMATION

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## TOP INSTITUTIONAL HOLDERS

BlackRock Fund Advisors
State Street Global Advisors
Paradigm Capital Management
The Vanguard Group
Fidelity Management & Research Co.
GAMCO Asset Management
Van Eck Associates Corp.
GW&K Investment Management
Geode Capital Management
Dimensional Fund Advisors

## SELL SIDE ANALYSTS

B. Riley & Co. – Mike Crawford
Citibank – John Godyn
Goldman Sachs – Noah Poponak
Guggenheim Securities – Michael Ciarmoli
RBC Global Asset Management – Ken Herbert
Truist – Alexandra Mandery

Statements contained in this fact sheet other than those referring to historical facts, such as expected benefits from increasing demand for advanced integrated systems, strategic relationships with blue chip customers, increased build rates related to the continued commercial aerospace recovery after the impact of the COVID-19 Pandemic and expectations related to the execution of our acquisition strategy, our ability to capitalize on growing marker demand opportunities, and ability to move into more sophisticated, higher value added products are forward-looking statements. By nature, such forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that will or may occur in the future. Actual results may differ from those expressed in such statements. For a summary of important factors that could cause the Company's results to differ materially from those projected in, or inferred by, the forward-looking statements, please refer to the Company's filings with the Securities and Exchange Commission. The Company is under no obligation to (and expressly disclaims any such obligation to) update or alter its forward-looking statements after the date of publication of this fact sheet, whether as a result of new information, future events or otherwise.

A reconciliation of any non-GAAP financial measures found in this fact sheet to GAAP financial measures may be found in Company press releases and other related disclosures posted on the Company's website, www.ducommun.com.